

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>  <b>CORE SCIENTIFIC, INC., <i>et al.</i><sup>1</sup></b>  <b>Debtors.</b>	§ § § § §	<b>Chapter 11</b>  <b>Case No. 22-90341</b> <b>(Jointly Administered)</b>
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**NOTICE OF APPOINTMENT OF OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS**

TO THE HONORABLE DAVID R. JONES,  
UNITED STATES BANKRUPTCY JUDGE:

COMES NOW the United States Trustee, pursuant to § 1102(a) and 1102(b)(1) of the Bankruptcy Code, and hereby appoints the following eligible creditors to the official committee of unsecured creditors in the above captioned case:

1.	Dalton Utilities c/o Matthew R. Brooks Troutman Pepper Hamilton Sanders LLP 600 Peachtree Street NE, Suite 3000 Atlanta, GA 30308
2.	Sphere 3D Corp. 10 Glenville St. Greenwich, CT 06831
3.	BRF Finance Co., LLC 299 Park Ave. 21st Floor New York, NY 10171

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR, LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

Dated: January 9, 2023

KEVIN M. EPSTEIN  
UNITED STATES TRUSTEE

By: /s/ Alicia L. Barcomb  
Alicia L. Barcomb  
Trial Attorney  
Texas Bar No. 24106276  
Office of the United States Trustee  
515 Rusk Avenue, Suite 3516  
Houston, TX 77002  
(713) 718-4661  
(713) 718-4670 Fax

**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing Notice of Appointment of Official Committee of Unsecured Creditors has been served by electronic means on all PACER participants and by email to the following individuals on January 9, 2023.

/s/ Alicia L. Barcomb  
Alicia L. Barcomb  
Trial Attorney

Matthew R. Brooks ([matthew.brooks@troutman.com](mailto:matthew.brooks@troutman.com))

Seth H. Lieberman ([slieberman@pryorcashman.com](mailto:slieberman@pryorcashman.com))

Jennifer J. Hardy ([Jhardy2@willkie.com](mailto:Jhardy2@willkie.com))

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Perry M. Mandarino ([pmandarino@brileyfin.com](mailto:pmandarino@brileyfin.com))